G4 FOR TEXTBOOKS

Use the LRMS Library System for Textbook Distribution This document addresses

Textbook Distribution is available with all versions of the G4 Library Management System.

No Licensing is required to use this feature; LRMS does allow collection sharing,

If interested contact us for requirements.

Contact LRMS for more details.

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Use your Library System for Textbook Distribution

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1. Introduction:

Preparation: This document assumes you have nothing set-up for Textbooks!

Begin by determining how and to whom you want to circulate your textbooks too, will you circulate these materials only to your teaching staff and where they intern assign these items to students? Or will these textbooks and teacher materials be circulated directly to the students and staff much like how library books are circulated?

Using G4 allows you flexibility to choose your method of distribution along with controlling periods of circulation, in other words you can assign circulation codes that allow for different circulation lengths of time of these materials. So, you can have full year checkout, Semester checkout for practically whatever is needed to for your textbook requirement.

Add this capability to any networked Workstation, Notebook or Tablet computer and if you have a wireless network take Textbook distribution to anywhere wireless goes. Those of you who have our hosted services can also use Apple iOS systems (iPads, iPhone, Mac), Android Tablets and smart phones. No Chrome Book computers for operating G4 other than viewing the Online OPAC Catalog.

Organize your Textbook Details Preparation:

Gather your Textbook information for data entry; at a minimum you will need the follow list of items to fill into your textbook record. LRMS has a stock template for this purpose; you as the facilitator can determine how much or how little information for each textbook is necessary.

What is important is the consistency of what and how you enter your data and this is the purpose of this Guide.

Minimum Data Entry List:

- 1. Puhlisher/vendor
- 2. Title of Textbook
- 3. Subject
- 4. Quantity of each title
- 5. ISBN number
- 6. Individual book price
- 7. IMPORTANT: Bar code numbering scheme (we always suggest that the Library barcode schema be used for adding these materials.) Turn on the G4 Auto-numbering for creating barcode labels numbers. Keep this simple! Do not use barcode numbers to Identify different types of materials or locations as in every case this eventually becomes unmanageable!



2. LRMS Textbook On-line Connection Setup

SKIP this step if you already have access to the G4 program.

Welcome to getting started with you Genesis G4 Online Library Automation system access.

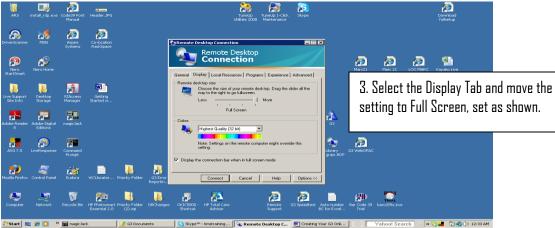
Use this document if you are creating your ability to access your <u>G4 program for the first time</u> or if you just need to reload your desktop access. Reference your E-mail instruction for the balance of your setup credentials.

Setting up your RDP Terminal Service connection Remote Desktop Connection:

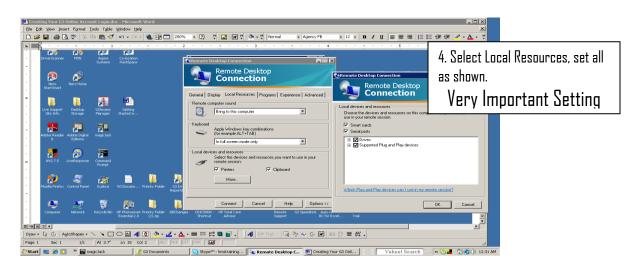
Begin by using your computers Desktop "Start" button found at the lower left corner of your desktop monitor screen.

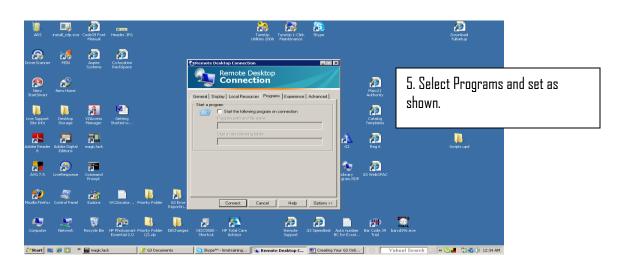
- 1. Select "ALL Programs or type RDP" and the select the Accessory.
- 2. Select the Remote Desktop Connection.





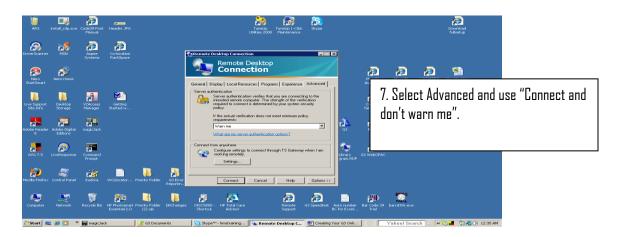












8. Select the General Tab and select "Save As" and save this RDP to your Desktop of your Computer, we recommend the name G4 Library or Textbook System – (use your LRMS account number).

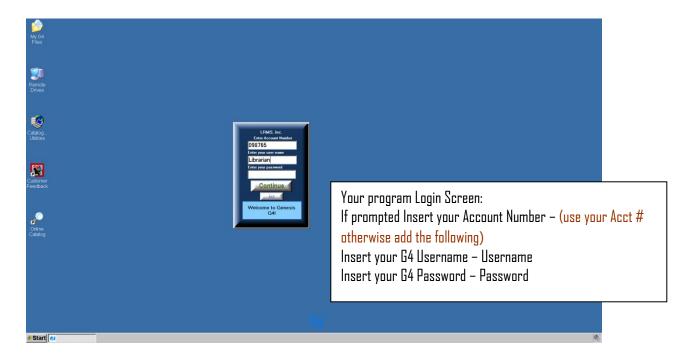
3. Using G4, login to your G4 Program SKIP this step if you already have access to the G4 program

G4 has been setup with defaulted Login names and Passwords for various uses by different staff, Textbook login is very simple, it has been created with certain restrictions to avoid the operator using Textbook administration from getting into the Library side of G4. Because you share the same program, we have provided the ability for the use of common program areas with the safety of having a unique setting for special purposes.

Defaulted Textbook setup:

Login as use your custom login
Password is using your custom password
Contact LRMS if you do not have login information.





4. Maneuver between Menus - TIPS: Optional Method

The G4 Alt+Tab will display a dialog box.

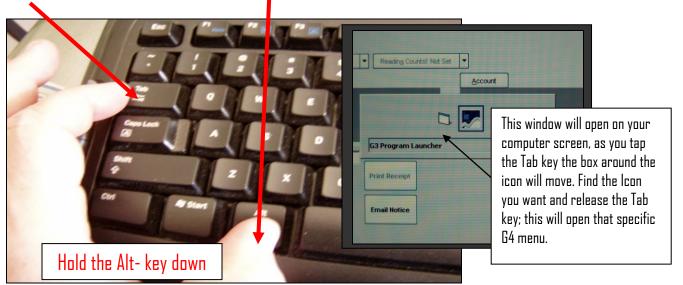
Using these function keys to manage your G4 Launcher Will help to eliminate multiple openings of any one G4 Menu item.

The Alt+Tab keys function is a basic Windows keystroke that lets you move through two or more windows while using any version of Windows.

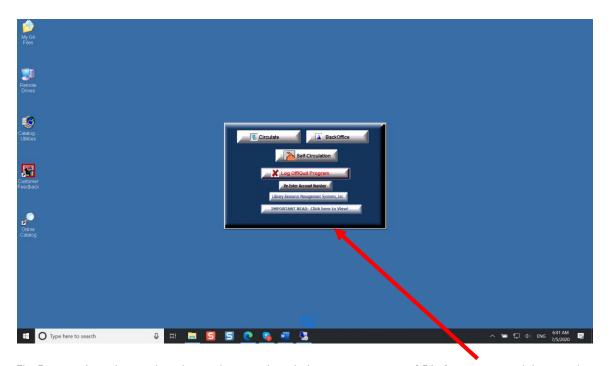




To use this option; press and hold the Alt key on your keyboard, and then "tap" the Tab key to cycle through the windows.



If Alt+Tab isn't working for you then try clicking the minimize button in the top right corner of the computer screen to find your other minimized windows at the bottom of the screen.



The Program Launcher window, this is where you launch the various sections of G4, if it is maximized then simply double click the dark blue bar at the top of the screen. Make sure you don't double click the drop down tan colored bar that appears in the center top, this lets you minimize all of G4, and all that you will see is your computer desktop screen.

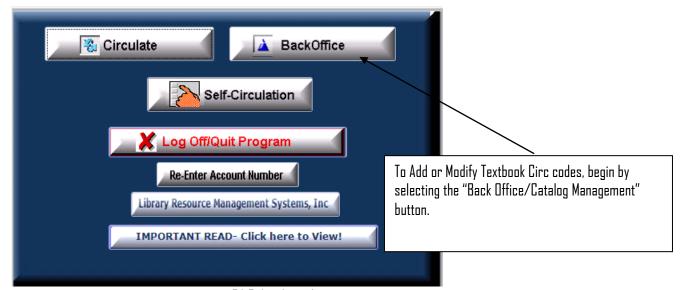


5. Setup G4 Textbook Preferences

- a. Modify, Add or Delete Assign circulation codes
- b. Determine Textbook Circulation periods
- c. Assign Circulation periods to each Grade/Group Level

What are these codes? Circulation codes govern how a Textbook is managed; G4 has defaulted codes already in place for managing textbook materials for circulation. (You may add your own codes or modify the existing Textbook codes to work within your requirement)

Modify, Add or Delete Assign circulation codes

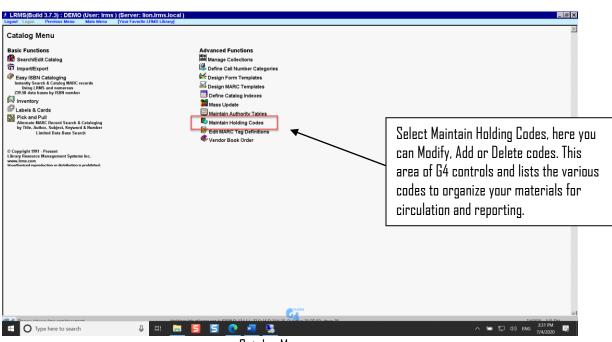


G4 Online Launcher screen





G4 Online Back Office or Locally Hosted G4 Main Menu screens

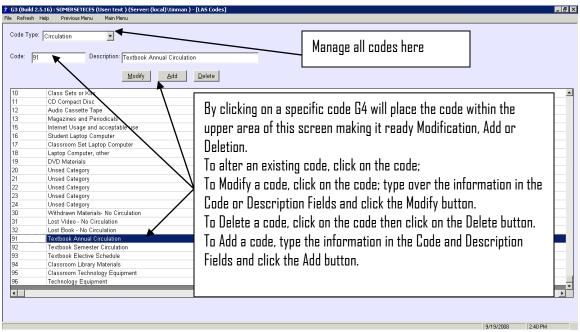


Catalog Menu screen

G4 has predefined Textbook or Long-term Circulation Codes:

- 1. 91 Textbook Annual Circulation (most commonly used at Primary & Secondary level)
- 2. 92 Textbook Semester Circulation (most commonly used at Secondary level)
- 3. 93 Textbook Teacher Resource

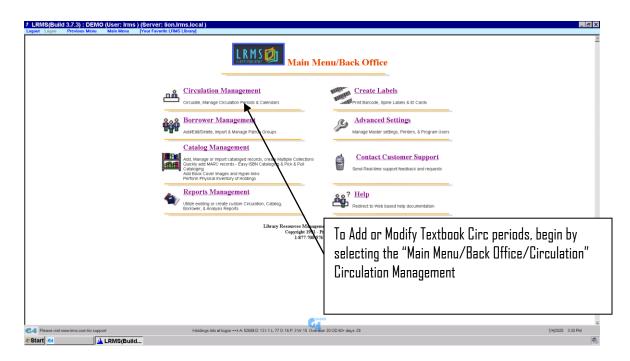




Maintain Holding Codes screen

5a. Determine Textbook Circulation periods

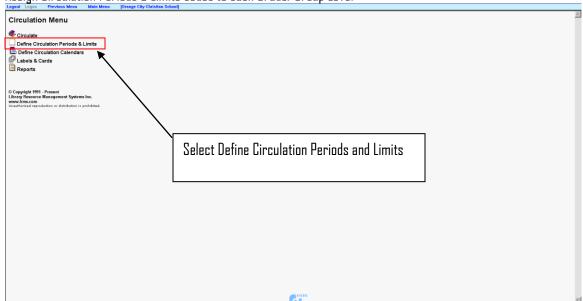
Assign circulation codes





Back Office or Main Menu Screen

Assign Circulation Periods & Limits codes to each Grade/Group Level



Circulation Menu

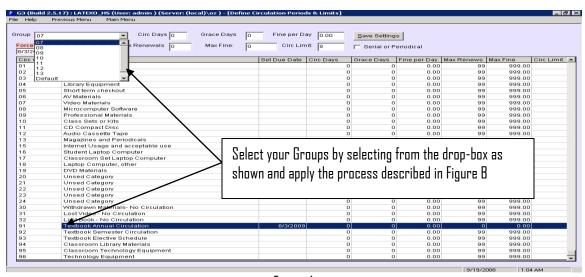


Figure A



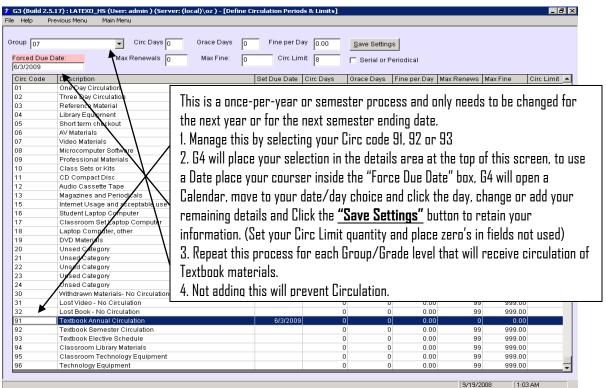
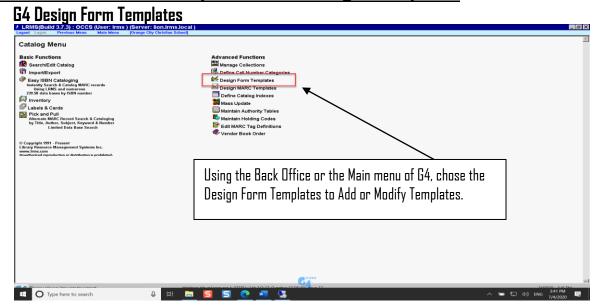


Figure B

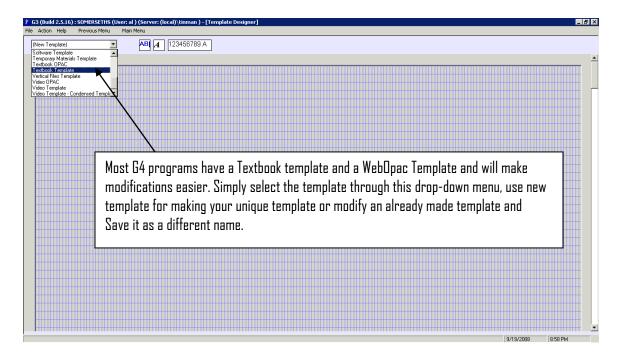
NOTE: Circ Limit represents the total number of Textbooks circulated per individual per Group level. (Example one 7th. Grader will have no more then 8 Textbooks.)

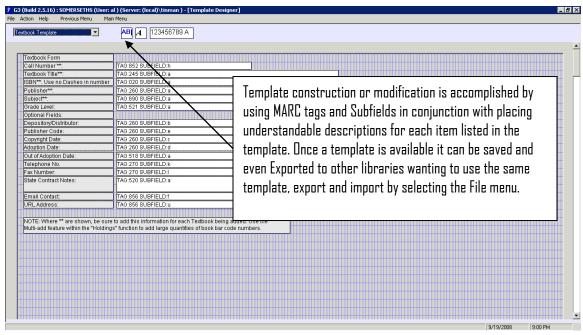
6. How to Create or Modify Textbook Catalogue Templates



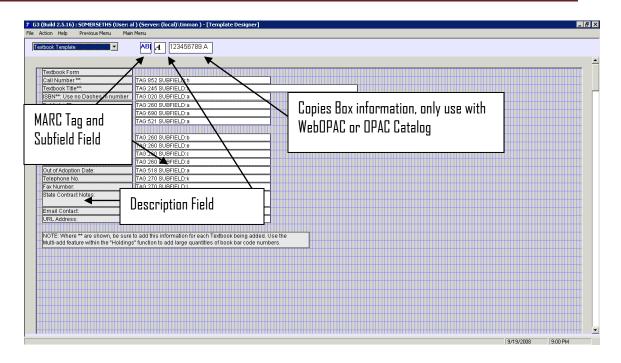


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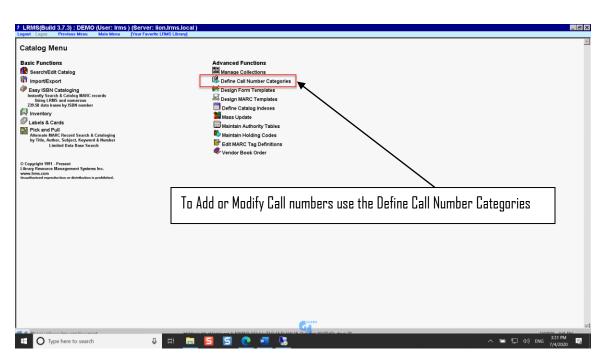






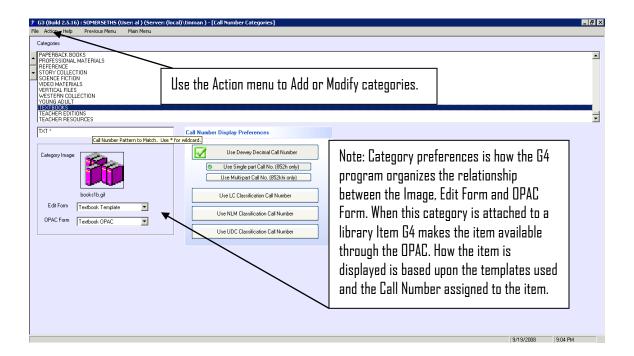
7. Create Textbook Categories

- a. Textbook = TXT *
- b. Teacher Editions = TE *
- c. Teacher Resources = TR *

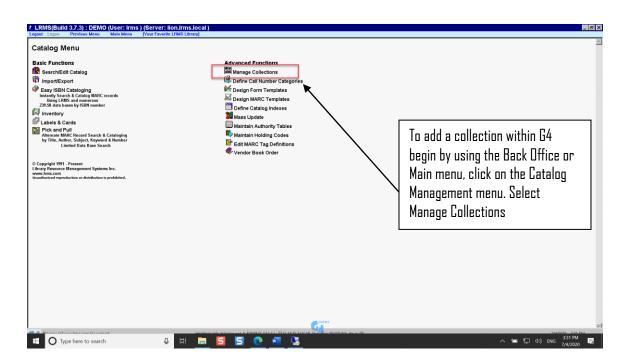




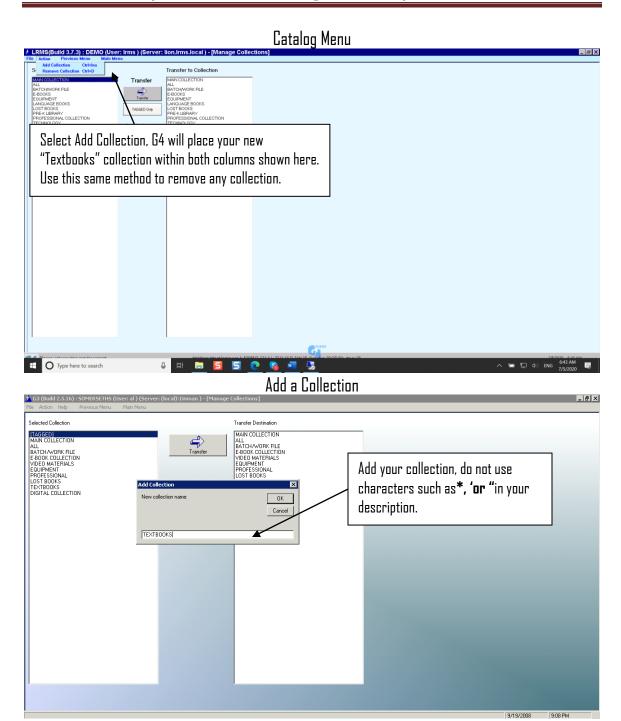
Genesis 64 Library Resource Management Systems, Inc.



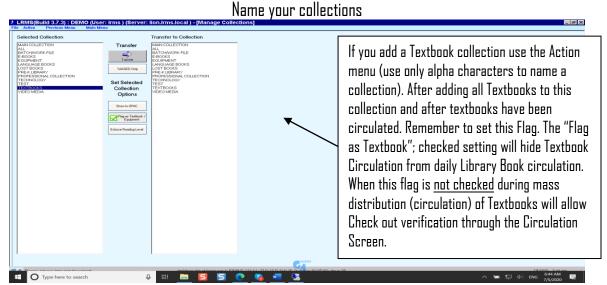
8. Create and Setup a Textbook Collection









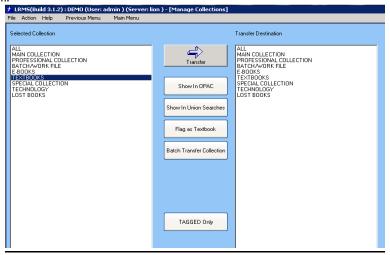


Set "Flag" preferences

What does set this Flag mean?

Having a Check Mark within the "Flag as Textbook" hides any circulated textbooks from the library's current circulation of regular library books. This was done so to avoid Textbooks from being reported or displaying within regular library reporting and management.

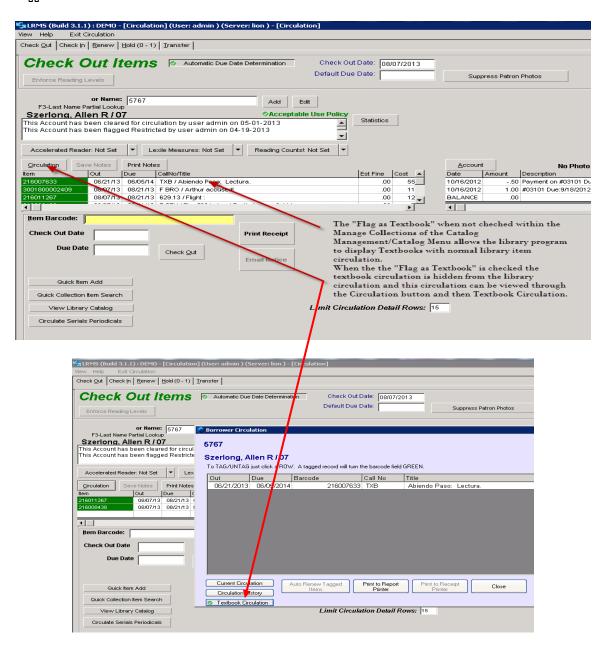
NOTE: This Flag should be turned off (Unchecked) as shown below when Textbooks are being checked out at the first of the school year for distribution. After distribution has been achieved set this flag by clicking on the "Flag as Textbook" button.





How to Review Textbook items Checked out to an individual?

To review what Textbooks any individual has checked out can be easily accomplished through the Circulation screen of the program. Simply bring the individual up in the Checkout screen, if the Textbook collection was not flagged than view the current circulation as shown below.





9. Catalog your Textbook materials

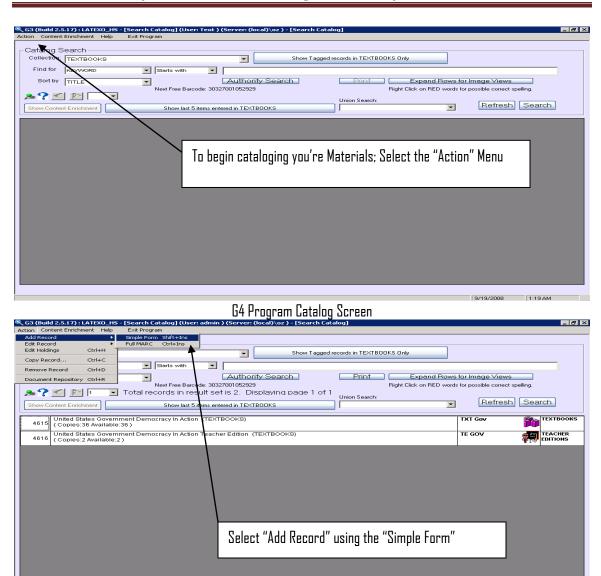
- a. Add Detail (Holdings)
 - i. Assign Bar Code Label Numbers
 - ii. Assign Value
 - iii. Assign Circulation Codes

When logged into the G4 Online service you will be presented with the following "Program Launcher" Screen. If you are running G4 on a local server you will see the same screen displaying Catalog Management button enters Catalog Menu through this point.



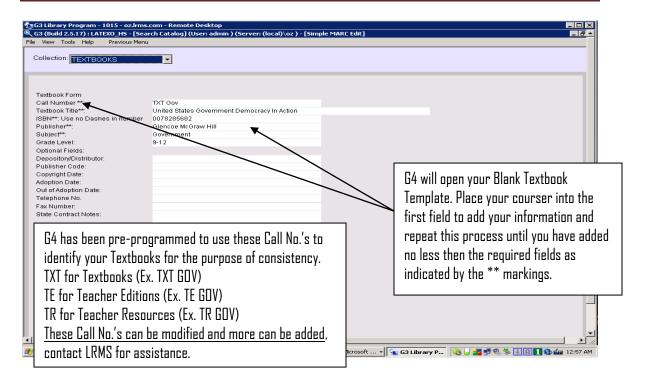
G4 Program Main Menu Screen

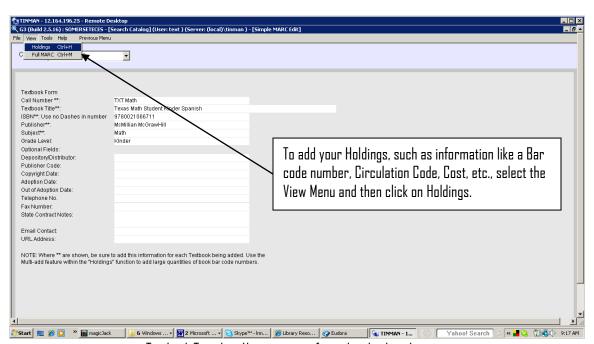






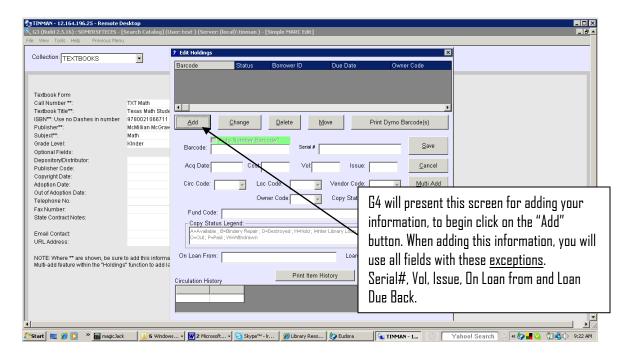
Genesis G4 Library Resource Management Systems, Inc.



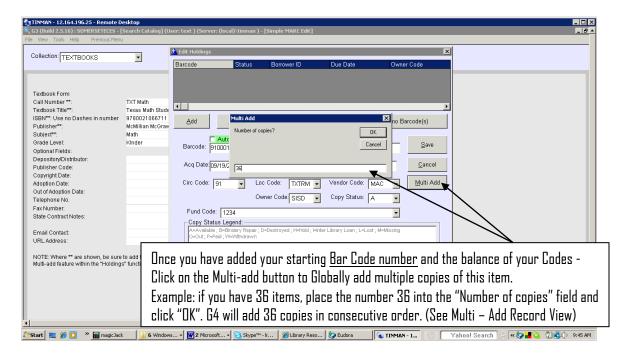


Textbook Template View can vary from this displayed image.





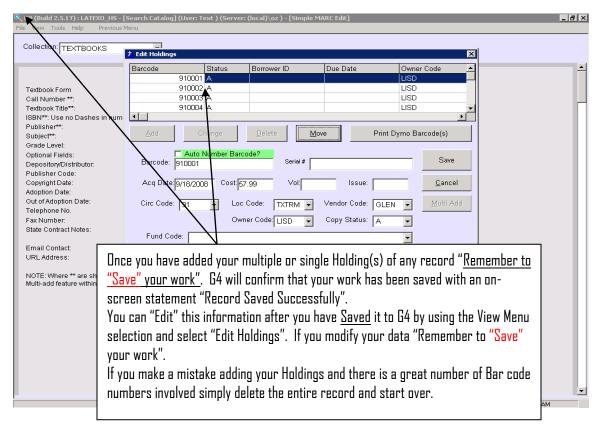
Add Holdings View



Multi-Add View

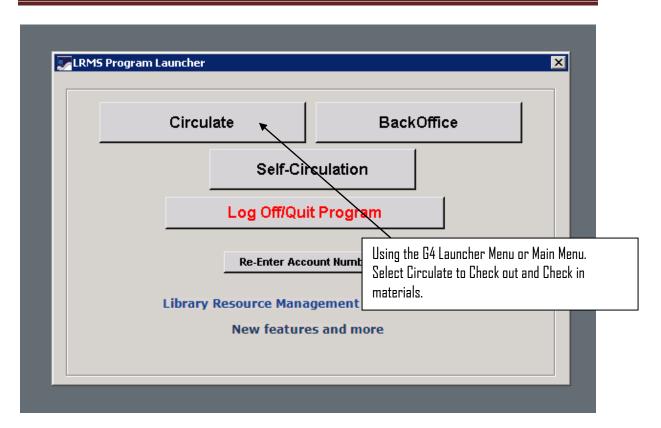


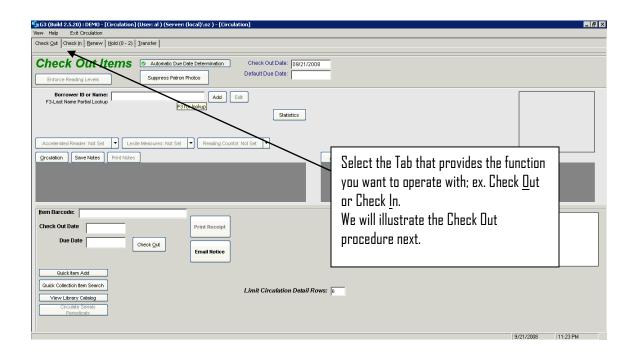
Multi-Add View



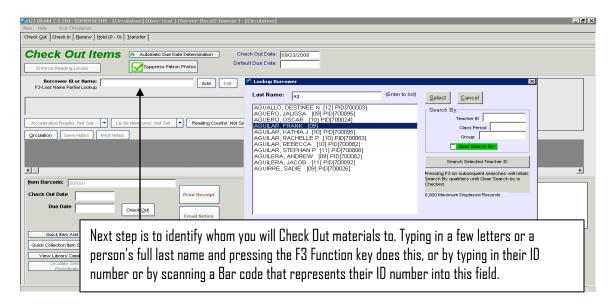
Multi - Add Record View

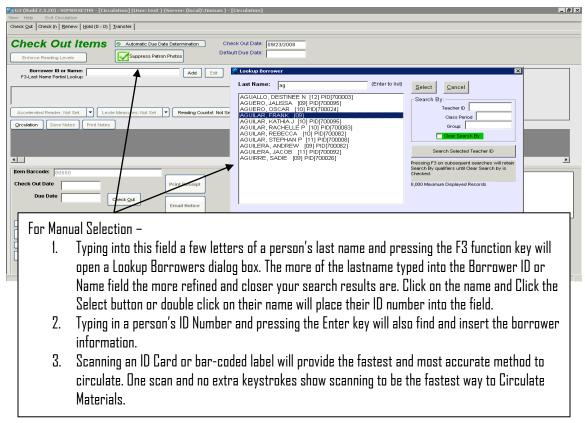




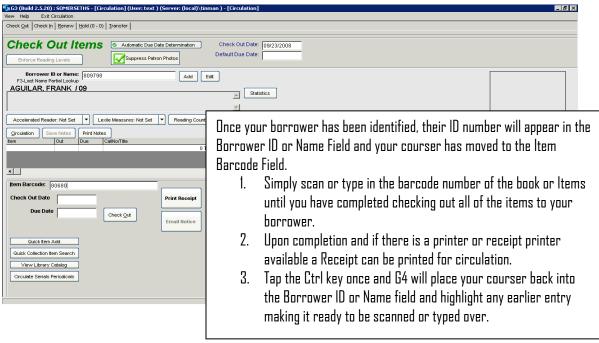


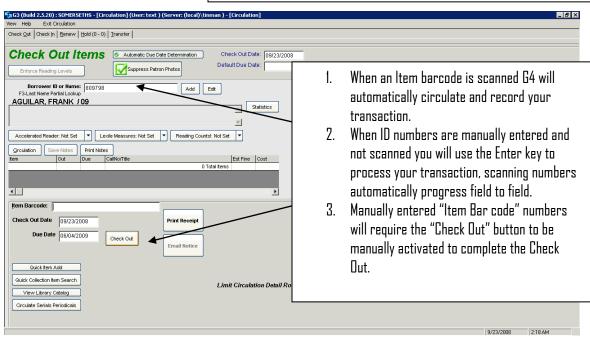




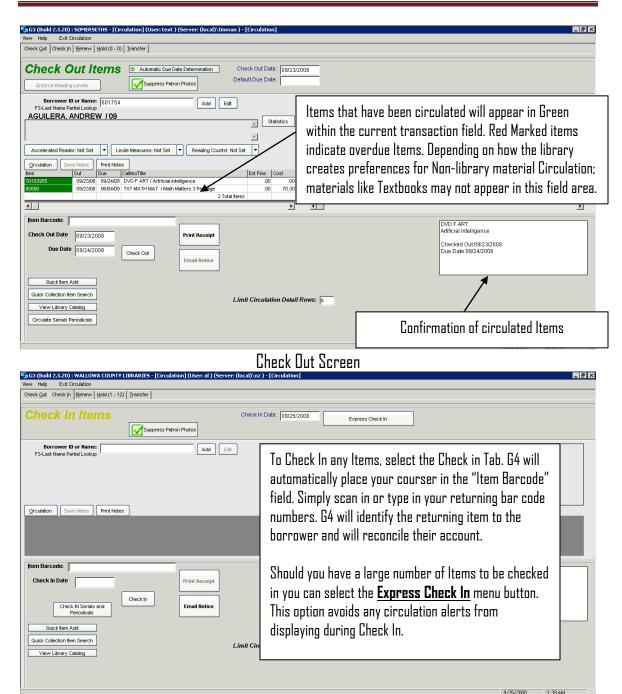










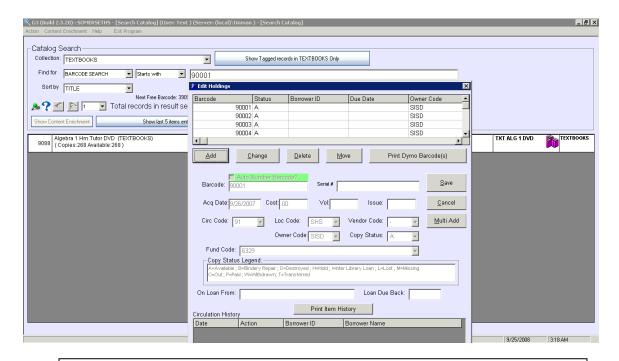


Check in Screen

13. Locate Owner of a found circulated item



14. Classify a damaged or lost Textbook within your collection



Use the Back Office or Main Menu/Catalog Search of G4 - Whether you are looking for who a book has been circulated too or if there is a need to declare an item as lost or damaged.

- Set Find for to Title Search and enter the Title into the description field.
- 2. To Change a Status of an Item; select the Action menu and Select "Edit Holdings"
- 3. Select Copy Status and chose an appropriate code to describe the changing of this items code. L = Lost, D = Damaged

Library Resource Management System, Inc.

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